

# Caribbean Bond Guide

A Reference Database of Valuations for Caribbean Bond Prices

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# Table 1: GOVERNMENT OF TRINIDAD AND TOBAGO FIXED RATE BONDS (TT\$)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Trinidad & Tobago	GOTT 10.25% 2010	10.25 %	26-Feb-85	26-Feb-10	25.00	0.66	104.73	2.90 %
Government of Trinidad & Tobago	GOTT 10.25% Nov 2010	10.25 %	15-Nov-85	15-Nov-10	25.00	1.38	108.18	4.07 %
Government of Trinidad & Tobago	GOTT 10.25% Dec 2010	10.25 %	19-Dec-85	19-Dec-10	25.00	1.47	108.68	4.10 %
Government of Trinidad & Tobago	GOTT 10.00% 2012	10.00 %	20-Aug-87	20-Aug-12	25.00	3.14	115.32	4.69 %
Government of Trinidad & Tobago	GOTT 10.25% 2013	10.25 %	23-Jun-88	23-Jun-13	25.00	3.98	118.79	4.99 %
Government of Trinidad & Tobago	GOTT 11.50% UWI 2012 - Project Financing I - Natural Sciences Building	11.50 %	30-Oct-92	30-Oct-12	20.00	3.33	120.57	4.75 %
Government of Trinidad & Tobago	GOTT 11.50% 2013	11.50 %	26-Jan-93	26-Jan-13	20.00	3.57	121.61	4.84 %
Government of Trinidad & Tobago	GOTT 12.00% 2013	12.00 %	18-Nov-93	18-May-13	20.00	3.88	124.60	4.96 %
Government of Trinidad & Tobago	GOTT 11.50% 2014 - Project Financing I - Sewerage Treatment Plant	11.50 %	5-Sep-94	5-Sep-14	20.00	5.18	127.08	5.43 %
Government of Trinidad & Tobago	GOTT 12.10% 2010	12.10 %	15-Feb-95	15-Feb-10	15.00	0.63	105.65	2.90 %
Government of Trinidad & Tobago	GOTT 12.20% 2015	12.20 %	15-Feb-95	15-Feb-15	20.00	5.63	131.59	5.58 %
Government of Trinidad & Tobago	GOTT 12.20% 2020	12.20 %	15-Feb-95	15-Feb-20	25.00	10.63	144.53	6.37 %
Government of Trinidad & Tobago	GOTT 11.00% May 2010	11.00 %	17-May-95	17-May-10	15.00	0.88	106.51	3.43 %
Government of Trinidad & Tobago	GOTT 11.00% 2015 - Project Financing II - Sewerage Treatment Plant	11.00 %	31-Oct-95	31-Oct-15	20.00	6.33	127.14	5.81 %
Government of Trinidad & Tobago	GOTT 11.50% 2017	11.50 %	27-Jun-97	27-Jun-17	20.00	7.99	133.36	6.15 %
Government of Trinidad & Tobago	GOTT 11.80% 2014 - San Fernando Div. Police Headquarters	11.80 %	26-Jun-98	30-Aug-14	16.00	5.17	128.35	5.43 %
Government of Trinidad & Tobago	GOTT 11.80% 2018	11.80 %	26-Jun-98	26-Jun-18	20.00	8.99	137.87	6.23 %
Government of Trinidad & Tobago	GOTT 11.50% 2018 - Project Financing III - Tunapuna Administrative Complex	11.50 %	16-Jul-98	16-Jul-18	20.00	9.04	135.93	6.24 %
Government of Trinidad & Tobago	GOTT 11.50% Nov 2018	11.50 %	26-Nov-98	26-Nov-18	20.00	9.41	136.76	6.27 %
Government of Trinidad & Tobago	GOTT 11.50% 2019 - Project Financing III - St. Mary's Children's Home	11.50 %	12-Mar-99	12-Mar-19	20.00	9.70	137.35	6.29 %
Government of Trinidad & Tobago	GOTT 11.00% 2014 - NHA High Density Housing	11.00 %	7-May-99	7-May-14	15.00	4.85	124.04	5.31 %
Government of Trinidad & Tobago	GOTT 11.50% Oct 2014	11.50 %	7-Oct-99	7-Oct-14	15.00	5.27	127.32	5.46 %
Government of Trinidad & Tobago	GOTT 14.75% 2024	14.75 %	30-Dec-99	30-Dec-24	25.00	15.50	170.97	7.12 %
Government of Trinidad & Tobago	GOTT 11.40% 2015	11.40 %	18-Feb-00	18-Feb-15	15.00	5.63	127.81	5.58 %
Government of Trinidad & Tobago	GOTT 11.00% 2010	11.00 %	1-Mar-00	1-Mar-10	10.00	0.67	105.32	2.90 %
Government of Trinidad & Tobago	GOTT 11.30% 2010	11.30 %	8-May-00	8-May-10	10.00	0.86	106.57	3.43 %
Government of Trinidad & Tobago	GOTT 11.40% 2015(2)	11.40 %	8-May-00	8-May-15	15.00	5.86	128.22	5.67 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 1: GOVERNMENT OF TRINIDAD AND TOBAGO FIXED RATE BONDS (TT\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Trinidad & Tobago	GOTT 10.50% 2011	10.50 %	16-May-01	16-May-11	10.00	1.88	111.16	4.25 %
Government of Trinidad & Tobago	GOTT 11.65% 2016	11.65 %	24-May-01	24-May-16	15.00	6.90	131.39	6.02 %
Government of Trinidad & Tobago	GOTT 11.50% 2022 - Project Financing Facility III Human Resource Information System	11.50 %	18-Mar-02	18-Mar-22	20.00	12.72	140.81	6.68 %
Government of Trinidad & Tobago	GOTT 7.50% Prisons Bond 2012	7.50 %	27-Jun-02	27-Jun-12	10.00	2.99	107.93	4.63 %
Government of Trinidad & Tobago	GOTT 7.75% Prisons Bond 2017	7.75 %	27-Jun-02	27-Jun-17	15.00	7.99	109.96	6.15 %
Government of Trinidad & Tobago	GOTT 7.25% 2022	7.25 %	24-Sep-02	24-Sep-22	20.00	13.23	104.15	6.77 %
Government of Trinidad & Tobago	GOTT 6.75% 2022	6.75 %	30-Sep-02	30-Sep-22	20.00	13.25	99.70	6.78 %
Government of Trinidad & Tobago	GOTT 6.10% Series 1 2013	6.10 %	17-Apr-03	17-Apr-13	10.00	3.80	104.01	4.93 %
Government of Trinidad & Tobago	GOTT 6.40% Series 2 2018	6.40 %	17-Apr-03	17-Apr-18	15.00	8.80	101.19	6.22 %
Government of Trinidad & Tobago	GOTT 6.00% 2013	6.00 %	24-Jun-03	24-Jun-13	10.00	3.98	103.62	4.99 %
Government of Trinidad & Tobago	GOTT 6.45% 2018	6.45 %	24-Jun-03	24-Jun-18	15.00	8.98	101.47	6.23 %
Government of Trinidad & Tobago	GOTT 5.90% 2013	5.90 %	1-Sep-03	1-Sep-13	10.00	4.17	103.06	5.07 %
Government of Trinidad & Tobago	GOTT 6.08% 2013	6.08 %	30-Sep-03	30-Sep-13	10.00	4.25	103.68	5.10 %
Government of Trinidad & Tobago	GOTT 6.40% 2018	6.40 %	30-Sep-03	30-Sep-18	15.00	9.25	100.96	6.26 %
Government of Trinidad & Tobago	GOTT 6.20% 2018	6.20 %	6-Nov-03	6-Nov-18	15.00	9.35	99.52	6.27 %
Government of Trinidad & Tobago	GOTT 6.15% 2019	6.15 %	3-Aug-04	3-Aug-19	15.00	10.09	98.69	6.33 %
Government of Trinidad & Tobago	GOTT 6.00% Sep 2014	6.00 %	15-Sep-04	15-Sep-14	10.00	5.21	102.55	5.43 %
Government of Trinidad & Tobago	GOTT 6.10% 2019	6.10 %	22-Sep-04	22-Sep-19	15.00	10.23	98.25	6.33 %
Government of Trinidad & Tobago	GOTT 6.00% 2015	6.00 %	16-Mar-05	16-Mar-15	10.00	5.71	101.89	5.61 %
Government of Trinidad & Tobago	GOTT 6.10% 2015	6.10 %	24-May-05	24-May-15	10.00	5.90	102.15	5.67 %
Government of Trinidad & Tobago	GOTT 6.10% May 2015	6.10 %	22-Jul-05	24-May-15	10.00	5.90	102.15	5.67 %
Government of Trinidad & Tobago	GOTT 8.00% 2014	8.00 %	30-Nov-06	30-Nov-14	8.00	5.42	111.48	5.52 %
Government of Trinidad & Tobago	GOTT 7.80% 2012	7.80 %	9-Feb-07	9-Aug-12	5.00	3.11	108.89	4.69 %
Government of Trinidad & Tobago	GOTT 8.00% Apr 2014	8.00 %	27-Apr-07	27-Apr-14	7.00	4.83	111.44	5.28 %
Government of Trinidad & Tobago	GOTT 8.25% 2017	8.25 %	2-Jul-08	2-Jul-17	9.00	8.01	113.05	6.16 %
Government of Trinidad & Tobago	GOTT 7.75% 2024	7.75 %	23-Apr-09	23-Apr-24	15.00	14.81	106.47	7.04 %
Government of Trinidad & Tobago	GOTT 6.20% 2016	6.20 %	30-Jun-09	30-Jun-16	7.00	7.00	100.68	6.08 %
Government of Trinidad & Tobago	GOTT 6.40% 2020	6.40 %	30-Jun-09	30-Jun-20	11.00	11.00	100.00	6.40 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

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**Table 2: GOVERNMENT OF TRINIDAD AND TOBAGO FIXED RATE EUROBONDS (US\$)**

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<b>Borrower</b>	<b>Description</b>	<b>Effective Coupon Rate</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Original Tenor - Years</b>	<b>Years to Maturity Date</b>	<b>Price Estimate</b>	<b>Yield to Maturity</b>
Government of Trinidad & Tobago Fixed Rate Eurobond 9.75% 2020	GOTTUS 9.75% 2020	9.75 %	29-Jun-00	1-Jul-20	20.00	11.00	127.60	6.24 %
Government of Trinidad & Tobago Fixed Rate Eurobond 9.875% 2009	GOTTUS 9.875% 2009	9.88 %	23-Sep-99	1-Oct-09	10.00	0.25	100.00	9.88 %

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acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

## Table 3: GOVERNMENT OF TRINIDAD AND TOBAGO FLOATING RATE BONDS (TT\$)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Trinidad & Tobago	GOTT FLRB 2014 1.50% below apr	10.38 %	31-Mar-89	31-Mar-14	25.00	4.75	121.16	5.28 %
Government of Trinidad & Tobago	GOTT FLR Sep 2014 1.00% below apr	10.88 %	26-Sep-89	26-Sep-14	25.00	5.24	124.55	5.43 %
Government of Trinidad & Tobago	GOTT FLRB 2009 1.50% below apr	10.38 %	26-Sep-89	26-Sep-09	20.00	0.24	100.00	10.38 %
Government of Trinidad & Tobago	GOTT FLR Oct 2009 1.50% below apr	10.38 %	23-Oct-89	23-Oct-09	20.00	0.31	100.00	10.38 %
Government of Trinidad & Tobago	GOTT FLR Oct 2014 1.00% below apr	10.88 %	23-Oct-89	23-Oct-14	25.00	5.31	124.70	5.46 %
Government of Trinidad & Tobago	GOTT FLR Nov 2009 1.50% below apr	10.38 %	30-Nov-89	30-Nov-09	20.00	0.42	100.00	10.38 %
Government of Trinidad & Tobago	GOTT FLR Nov 2014 1.00% below apr	10.88 %	30-Nov-89	30-Nov-14	25.00	5.42	124.80	5.52 %
Government of Trinidad & Tobago	GOTT FLR 2013 1.50% below apr	10.38 %	21-Dec-90	21-Dec-13	23.00	4.48	120.61	5.16 %
Government of Trinidad & Tobago	GOTT FLR Jan 2016 1.00% below apr	10.88 %	31-Jan-91	31-Jan-16	25.00	6.58	126.82	5.90 %
Government of Trinidad & Tobago	GOTT FLR Nov 2016 1.75% below apr	10.13 %	29-Nov-91	29-Nov-16	25.00	7.41	123.69	6.11 %
Government of Trinidad & Tobago	GOTT FLR 2011 1.75% below apr Series C	10.13 %	31-Dec-91	31-Dec-11	20.00	2.50	113.22	4.48 %
Government of Trinidad & Tobago	GOTT FLR 2016 1.75% below apr Series D	10.13 %	31-Dec-91	31-Dec-16	25.00	7.50	123.83	6.12 %
Government of Trinidad & Tobago	GOTT FLR 2021 1.75% below apr Series E	10.13 %	31-Dec-91	31-Dec-21	30.00	12.50	129.18	6.66 %
Government of Trinidad & Tobago	GOTT FLR 2017 1.75% below apr	10.13 %	2-Jul-92	7-Feb-17	25.00	7.60	124.03	6.13 %
Government of Trinidad & Tobago	GOTT FLR Aug 2017 2.375% below apr Series B	9.50 %	19-Aug-92	19-Aug-17	25.00	8.14	121.09	6.17 %
Government of Trinidad & Tobago	GOTT FLR Aug 2022 2.25% below apr Series C	9.63 %	19-Aug-92	19-Aug-22	30.00	13.14	124.77	6.75 %
Government of Trinidad & Tobago	GOTT FLR 2012 1% below apr-Floor 11.50%	11.50 %	17-Dec-92	17-Dec-12	20.00	3.46	121.12	4.81 %
Government of Trinidad & Tobago	GOTT FLR 2013 2% below apr-Floor 11.50% Ceiling 15.50%	11.50 %	30-Mar-93	30-Mar-13	20.00	3.75	122.24	4.93 %
Government of Trinidad & Tobago	GOTT FLR 2013 2% below apr-Floor-Project Financing II - Parlatuvier Anglican	9.88 %	30-Mar-93	30-Mar-13	20.00	3.75	116.76	4.93 %
Government of Trinidad & Tobago	GOTT FLR 2018 2.375% below apr	9.50 %	26-Apr-93	25-Apr-18	25.00	8.82	122.03	6.22 %
Government of Trinidad & Tobago	GOTT FLR 2013 1% below apr Ceiling- 15.5% Floor- 11.50%	11.50 %	11-Jun-93	11-Jun-13	20.00	3.95	123.08	4.99 %
Government of Trinidad & Tobago	GOTT FLR Sep 2013 1% below apr Floor- 11.5%	11.50 %	2-Sep-93	2-Sep-13	20.00	4.17	123.87	5.07 %
Government of Trinidad & Tobago	GOTT FLR Nov 2013 1% below apr Floor- 11.5% Ceiling 15.50%	11.50 %	1-Nov-93	1-Nov-13	20.00	4.34	124.45	5.13 %
Government of Trinidad & Tobago	GOTT FLR 5th Nov 2013 2% below apr Floor-11.5% Ceiling- 15.50%	11.50 %	5-Nov-93	5-Nov-13	20.00	4.35	124.51	5.13 %
Government of Trinidad & Tobago	GOTT FLR Nov 2013 2% below apr Floor- 11%	11.00 %	5-Nov-93	5-Nov-13	20.00	4.35	122.59	5.13 %
Government of Trinidad & Tobago	GOTT FLR 16 Nov 2013 1% below apr Floor-11.5% Ceiling- 15.50%	11.50 %	16-Nov-93	16-Nov-13	20.00	4.38	124.67	5.13 %
Government of Trinidad & Tobago	GOTT FLR 29 Nov 2013 1% below apr Floor-11.5% Ceiling- 15.50%	11.50 %	29-Nov-93	29-Nov-13	20.00	4.41	124.85	5.13 %

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**Table 3: GOVERNMENT OF TRINIDAD AND TOBAGO FLOATING RATE BONDS (TT\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Trinidad & Tobago	GOTT FLR 2 Dec 2013 2% below aprl Floor-11.5% Ceiling- 15.50%	11.50 %	2-Dec-93	2-Dec-13	20.00	4.42	124.76	5.16 %
Government of Trinidad & Tobago	GOTT FLR Feb 2014 2% below aprl Floor-11%	11.00 %	30-Aug-94	28-Feb-14	20.00	4.66	123.64	5.22 %
Government of Trinidad & Tobago	GOTT FLR Sep 2014 1% below aprl Floor-11.5%	11.50 %	5-Sep-94	5-Sep-14	20.00	5.18	127.08	5.43 %
Government of Trinidad & Tobago	GOTT FLR 1 Nov 2014 1% below aprl Floor-11.5%	11.50 %	1-Nov-94	1-Nov-14	20.00	5.34	127.47	5.49 %
Government of Trinidad & Tobago	GOTT FLR 29 Dec 2014 2% below aprl Floor-11%	11.00 %	29-Dec-94	29-Dec-14	20.00	5.50	125.53	5.55 %
Government of Trinidad & Tobago	GOTT FLR Series A 2010 4.5% below aprl	7.38 %	15-Feb-95	15-Feb-10	15.00	0.63	102.75	2.90 %
Government of Trinidad & Tobago	GOTT FLR Series B 2015 4.45% below aprl	7.43 %	15-Feb-95	15-Feb-15	20.00	5.63	108.83	5.58 %
Government of Trinidad & Tobago	GOTT FLR Series C 2020 4.4% below aprl	7.48 %	15-Feb-95	15-Feb-20	25.00	10.63	108.49	6.37 %
Government of Trinidad & Tobago	GOTT Jul 2015 FLR 2% below aprl floor 11%	11.00 %	28-Jul-95	28-Jul-15	20.00	6.08	126.75	5.73 %
Government of Trinidad & Tobago	GOTT 29 Jul 2015 FLR 2% below aprl floor 11%	11.00 %	29-Jul-95	29-Jul-15	20.00	6.08	126.76	5.73 %
Government of Trinidad & Tobago	GOTT Sep 2015 FLR 2% below aprl floor 11%	11.00 %	29-Sep-95	29-Sep-15	20.00	6.25	126.83	5.81 %
Government of Trinidad & Tobago	GOTT FLR 2028 3.2% below aprl - Ministry of Works and Transport Head Office	8.68 %	3-Oct-95	3-Oct-28	33.00	19.26	113.07	7.39 %
Government of Trinidad & Tobago	GOTT Oct 2015 FLR.2% below aprl- Floor 11%	11.00 %	27-Oct-95	27-Oct-15	20.00	6.33	127.11	5.81 %
Government of Trinidad & Tobago	GOTT 31 Oct 2015 FLR.2% below aprl- floor 11.00%	11.00 %	31-Oct-95	31-Oct-15	20.00	6.33	127.14	5.81 %
Government of Trinidad & Tobago	GOTT 3 Nov 2015 FLR.2% below aprl- floor 11.00%	11.00 %	3-Nov-95	3-Nov-15	20.00	6.34	126.99	5.84 %
Government of Trinidad & Tobago	GOTT 29 Nov 2015 FLR.2% below aprl-floor 11.00%	11.00 %	29-Nov-95	29-Nov-15	20.00	6.41	127.25	5.84 %
Government of Trinidad & Tobago	GOTT Dec 2015 FLR.2% below aprl- floor 11.00%	11.00 %	15-Dec-95	15-Dec-15	20.00	6.46	127.22	5.87 %
Government of Trinidad & Tobago	GOTT 2016 FLR 4.45% below aprl	7.43 %	18-Apr-96	18-Apr-16	20.00	6.80	107.93	5.99 %
Government of Trinidad & Tobago	GOTT 2017 FLR 1.5% below aprl	10.38 %	9-Dec-97	9-Dec-17	20.00	8.44	127.20	6.19 %
Government of Trinidad & Tobago	GOTT 2022 FLR 1% below aprl	10.88 %	9-Dec-97	9-Dec-22	25.00	13.44	135.45	6.81 %
Government of Trinidad & Tobago	GOTT 2027 FLR 1% below aprl	10.88 %	9-Dec-97	9-Dec-27	30.00	18.44	135.55	7.33 %
Government of Trinidad & Tobago	GOTT 2014 FLR 4.5% below aprl- Floor 11.5%	11.50 %	30-Apr-99	30-Apr-14	15.00	4.83	126.21	5.28 %
Government of Trinidad & Tobago	GOTT FLR 2014 4.5% below aprl - NHA High Density Housing	7.38 %	7-May-99	7-May-14	15.00	4.85	108.74	5.31 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

## Table 4: GOVERNMENT OF TRINIDAD AND TOBAGO AGENCY FIXED RATE BONDS (TT\$)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Airport Authority Trinidad & Tobago	Airport Authority 2018 11.5%	11.50 %	16-Jul-98	16-Jul-18	20.00	9.04	133.87	6.49 %
Airport Authority Trinidad & Tobago	Airport Authority Nov 2018 11.5%	11.50 %	30-Nov-98	30-Nov-18	20.00	9.42	134.60	6.52 %
Airport Authority Trinidad & Tobago	Airport Authority 2019 11.50%	11.50 %	17-Dec-99	17-Dec-19	20.00	10.46	136.57	6.60 %
Airport Authority Trinidad & Tobago	Airport Authority 2010 12%	12.00 %	13-Nov-00	13-Nov-10	10.00	1.37	110.10	4.32 %
Airport Authority Trinidad & Tobago	Airport Authority 2015 12.15%	12.15 %	20-Nov-00	20-Nov-15	15.00	6.39	131.64	6.09 %
Airport Authority Trinidad & Tobago	Airport Authority 2020 12.25%	12.25 %	4-Dec-00	4-Dec-20	20.00	11.43	143.61	6.72 %
Airport Authority Trinidad & Tobago	Airport Authority 2021 9.8%	9.80 %	7-Dec-01	7-Dec-21	20.00	12.44	124.03	6.89 %
CARONI (1975) Limited	Caroni (1975) Ltd 2012 12%	12.00 %	27-Sep-99	27-Sep-12	13.00	3.24	119.54	5.35 %
CARONI (1975) Limited	Caroni (1975) Ltd 2015 7.125%	7.12 %	28-Mar-03	28-Mar-15	12.00	5.74	104.22	6.24 %
CARONI (1975) Limited	Caroni (1975) Ltd 2013 5.9%	5.90 %	30-Jul-03	30-Jul-13	10.00	4.08	100.91	5.65 %
CARONI (1975) Limited	Caroni (1975) Ltd 2018 6.25%	6.25 %	30-Jul-03	30-Jul-18	15.00	9.08	95.85	6.87 %
First Citizens Bank	First Citizens Bank	7.65 %	14-Oct-02	14-Oct-12	10.00	3.29	107.94	5.00 %
First Citizens Bank	First Citizens Bank 2013	7.25 %	31-Jan-03	31-Jan-13	10.00	3.58	107.00	5.09 %
First Citizens Bank	First Citizens Bank 2015	8.45 %	30-Sep-08	30-Sep-15	7.00	6.25	112.25	6.06 %
Housing Development Corporation	HDC 2023 8.7%	8.70 %	19-Sep-08	19-Sep-23	15.00	14.22	113.31	7.19 %
Housing Development Corporation	HDC 2024 8.25%	8.25 %	17-Feb-09	17-Feb-24	15.00	14.63	108.83	7.26 %
Ministry of Attorney General	Ministry of Attorney General	7.04 %	1-Oct-03	1-Oct-15	12.00	6.25	106.34	5.81 %
National Housing Authority/Housing Development Corporation	NHA/HDC 2025 7.00%	7.00 %	23-Aug-05	23-Aug-25	20.00	16.15	96.16	7.41 %
National Housing Authority/Housing Development Corporation	NHA/HDC 2030 7.75%	7.75 %	12-Dec-05	12-Dec-30	25.00	21.45	99.95	7.75 %
National Housing Authority/Housing Development Corporation	NHA/HDC 2030 Dec 7.75%	7.75 %	28-Mar-06	12-Dec-30	24.00	21.45	99.95	7.75 %
National Housing Authority/Housing Development Corporation	NHA/HDC 2021 8.5%	8.50 %	10-Oct-06	10-Oct-21	15.00	12.28	113.42	6.86 %
National Insurance Property Development Co. Ltd	NIPDEC 2017 6.25%	6.25 %	27-Oct-05	27-Oct-17	12.00	8.33	98.84	6.43 %
National Insurance Property Development Co. Ltd	NIPDEC 2022 6.80%	6.80 %	21-Jul-09	21-Jul-22	13.00	13.06	98.38	6.99 %
National Maintenance Training & Security Company Limited (MTS)	MTS 2021 10.15% Series 1	10.15 %	16-Nov-01	16-Nov-21	20.00	12.38	126.97	6.88 %
National Maintenance Training & Security Company Limited (MTS)	MTS 2015 10.25%	10.25 %	16-May-02	16-Nov-15	13.00	6.38	121.68	6.09 %
National Maintenance Training & Security Company Limited (MTS)	MTS 2017 10.25%	10.25 %	16-May-02	16-May-17	15.00	7.88	123.54	6.40 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 4: GOVERNMENT OF TRINIDAD AND TOBAGO AGENCY FIXED RATE BONDS (TT\$)**  
(Continued)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
National Maintenance Training & Security Company Limited (MTS)	MTS 2022 10.25% Series 2	10.25 %	16-May-02	16-May-22	20.00	12.88	127.65	6.96 %
Port Authority of Trinidad & Tobago	PATT 2013 12%	12.00 %	18-Nov-93	18-May-13	20.00	3.88	123.08	5.34 %
Port Authority of Trinidad & Tobago	PATT 2011 11.50%	11.50 %	26-Jul-01	26-Jul-11	10.00	2.07	113.30	4.69 %
Public Transport Service Corporation	PTSC 2019 12.5%	12.50 %	15-Dec-94	15-Dec-19	25.00	10.46	144.03	6.60 %
Tourism & Industrial Development Company	TIDCO 2027 11.85%	11.85 %	2-Apr-02	2-Apr-27	25.00	17.76	141.86	7.53 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2019 11.45%	11.45 %	7-Oct-99	7-Oct-19	20.00	10.27	135.83	6.59 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2020 11.40%	11.40 %	13-Apr-00	10-Apr-20	20.00	10.78	136.30	6.63 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA April 2021 13.10%	13.10 %	4-Feb-01	4-Apr-21	20.00	11.76	150.66	6.78 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2021 11.50%	11.50 %	10-Apr-01	10-Apr-21	20.00	11.78	137.87	6.78 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA June 2021 11.50%	11.50 %	6-Jun-01	6-Jun-21	20.00	11.93	137.93	6.81 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA Aug 2021 11.50%	11.50 %	3-Aug-01	3-Aug-21	20.00	12.09	137.96	6.83 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA Nov 2021 11.50%	11.50 %	21-Nov-01	21-Nov-21	20.00	12.39	138.13	6.88 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2013 6.75%	6.75 %	14-Mar-03	14-Mar-13	10.00	3.71	105.34	5.15 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2019 5.85%	5.85 %	13-May-04	13-May-19	15.00	9.87	94.91	6.56 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2024 6.175%	6.17 %	21-Dec-04	21-Dec-24	20.00	15.48	89.15	7.36 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA 2020 6.35%	6.35 %	6-Jun-05	6-Jun-20	15.00	10.93	97.74	6.64 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA Aug 2020 6.35%	6.35 %	3-Aug-05	3-Aug-20	15.00	11.09	97.56	6.66 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA Oct 2020 6.35%	6.35 %	10-Oct-05	10-Oct-20	15.00	11.28	97.31	6.69 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA Oct 2016 7.5%	7.50 %	20-Jun-06	20-Jun-16	10.00	6.97	106.68	6.30 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA June 2014 6.30%	6.30 %	2-Jun-09	2-Jun-14	5.00	4.92	103.01	5.59 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 5: GOVERNMENT OF TRINIDAD AND TOBAGO AGENCY FLOATING RATE BONDS (TT\$)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Port Authority of Trinidad & Tobago	PATT 2013 3.5% below aplr	8.38 %	18-May-93	18-May-13	20.00	3.88	110.54	5.34 %
Public Transport Service Corporation	PTSC 2009 2.5% below aplr Floor 12.0625%	12.06 %	5-Oct-89	5-Oct-09	20.00	0.26	100.00	12.06 %
Trinidad & Tobago Electricity Commission	T&TEC 2011Series C Flr aplr-1.75%	10.13 %	28-Mar-91	28-Mar-11	20.00	1.74	109.44	4.44 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.00% Floor 11.5% 2010	11.50 %	27-Jul-90	27-Jul-10	20.00	1.08	107.59	4.20 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR Series A aplr-1.50% 2010	10.38 %	15-Oct-90	15-Oct-10	20.00	1.29	107.56	4.29 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR Series A aplr-1.50% Nov 2010	10.38 %	15-Nov-90	15-Nov-10	20.00	1.38	108.00	4.32 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR SeriesB aplr-1.00% Nov 2015	10.88 %	15-Nov-90	15-Nov-15	25.00	6.38	124.96	6.09 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR SeriesA aplr-1.50% Dec 2010	10.38 %	14-Dec-90	14-Dec-10	20.00	1.46	108.42	4.35 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR SeriesB aplr-1.00% Dec 2015	10.88 %	14-Dec-90	14-Dec-15	25.00	6.46	125.05	6.12 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.00% Floor 11.50% 2011	11.50 %	13-Jun-91	13-Jun-11	20.00	1.95	112.89	4.53 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.50% Jun 2011	10.38 %	17-Jun-91	8-Jun-11	20.00	1.94	110.75	4.53 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.50% Aug 2011	10.38 %	6-Aug-91	6-Aug-11	20.00	2.10	111.47	4.58 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.00% Floor 11.5% 2012	11.50 %	30-Oct-92	30-Oct-12	20.00	3.33	119.72	5.00 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-1.00% Floor 11.5% 2013	11.50 %	26-Jan-93	26-Jan-13	20.00	3.57	120.70	5.09 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-3.50% 2013	8.38 %	18-May-93	18-May-13	20.00	3.88	111.02	5.21 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR aplr-3.50% 2021	8.38 %	3-Apr-96	21-Nov-21	25.00	12.39	112.39	6.88 %
Water and Sewerage Authority - Trinidad & Tobago (WASA)	WASA FLR Series B aplr-1.00% 2015	10.88 %	15-Oct-03	15-Oct-15	12.00	6.29	124.86	6.06 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

## Table 6: REGIONAL FIXED RATE BONDS

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Barbados (US\$)	GOB FRB 8.75% 2010	8.75 %	23-Jun-00	15-Jun-10	10.00	0.96	103.19	5.23 %
Government of Barbados (US\$)	GOB FRB 7.25% 2021	7.25 %	10-Dec-01	15-Dec-21	20.00	12.46	95.54	7.82 %
Government of Barbados (US\$)	GOB FRB 6.625% 2035	6.63 %	5-Dec-05	5-Dec-35	30.00	26.43	81.28	8.40 %
Government of Dominica (US\$)	Gov of Dominica FRB 10% 2009	10.00 %	31-Dec-99	31-Dec-09	10.00	0.50	100.00	10.00 %
Government of Jamaica (US\$)	GOJ FRB 11.75% 2011	11.75 %	10-May-01	15-Jul-11	10.00	2.04	115.56	3.76 %
Government of Jamaica (US\$)	GOJ FRB 11.625% 2022	11.63 %	19-Dec-01	15-Jan-22	21.00	12.54	103.18	11.15 %
Government of Jamaica (US\$)	GOJ FRB 10.625% 2017	10.62 %	20-Jun-02	20-Jun-17	15.00	7.97	100.30	10.57 %
Government of Jamaica (US\$)	GOJ FRB 9.00% 2015	9.00 %	2-Jun-05	2-Jun-15	10.00	5.92	99.02	9.21 %
Government of Jamaica (US\$)	GOJ FRB 9.25% 2025	9.25 %	18-Oct-05	17-Oct-25	20.00	16.30	83.04	11.58 %
Government of Jamaica (US\$)	GOJ FRB 8.50% 2036	8.50 %	28-Feb-06	28-Feb-36	30.00	26.66	65.79	13.15 %
Government of Jamaica (US\$)	GOJ FRB 8.00% 2039	8.00 %	15-Mar-07	15-Mar-39	32.00	29.71	56.66	14.30 %
Government of St. Kitts & Nevis (TT\$)	Gov of St. Kitts and Nevis 7.50% 2013	7.50 %	18-Mar-03	18-Mar-13	10.00	3.72	98.73	7.90 %
Government of St. Kitts & Nevis (US\$)	Gov of St. Kitts and Nevis Class A FRB 10.5% 2011	10.50 %	24-Jan-01	24-Jan-11	10.00	1.57	106.13	6.32 %
Government of St. Kitts & Nevis (US\$)	Gov of St. Kitts and Nevis Class B FRB 10% 2011	10.00 %	24-Jan-01	24-Jan-11	10.00	1.57	105.40	6.32 %
Government of St. Kitts & Nevis (US\$)	Gov of St. Kitts and Nevis Series A FRB 10.5% June	10.50 %	27-Jun-01	27-Jun-11	10.00	1.99	106.20	7.10 %
Government of St. Kitts & Nevis (US\$)	Gov of St. Kitts and Nevis 10.5% Aug 2011	10.50 %	13-Aug-01	13-Aug-11	10.00	2.12	106.15	7.30 %
Government of St. Kitts & Nevis (US\$)	Gov of St. Kitts and Nevis Series A FRB 9% 2012	9.00 %	12-Mar-02	12-Mar-12	10.00	2.70	103.29	7.62 %
Government of St. Lucia (EC\$)	Gov of St. Lucia Series A FRB 10.5% 2016	10.50 %	5-Apr-01	5-Apr-16	15.00	6.76	117.39	7.20 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7% 2014	7.00 %	18-Nov-04	18-Nov-14	10.00	5.38	100.32	6.93 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 6.5% 2015	6.50 %	17-Oct-05	27-Oct-15	10.00	6.33	96.95	7.11 %
Government of St. Lucia (EC\$)	Gov of St. Lucia Series A FRB 6.5% 2016	6.50 %	1-Jan-06	30-Jan-16	10.00	6.58	96.61	7.15 %
Government of St. Lucia (EC\$)	Gov of St. Lucia Series A FRB 7.4% 2016	7.40 %	31-Aug-06	31-Aug-16	10.00	7.17	100.62	7.28 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7.5% 2017	7.50 %	26-Sep-07	26-Sep-17	10.00	8.24	100.10	7.48 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7.5% Oct 2017	7.50 %	11-Oct-07	11-Oct-17	10.00	8.28	100.00	7.50 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7.5% Nov 2017	7.50 %	21-Nov-07	21-Nov-17	10.00	8.39	99.91	7.51 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7.5% Jul 2013	6.80 %	9-Jul-08	9-Jul-13	5.00	4.03	100.61	6.62 %
Government of St. Lucia (EC\$)	Gov of St. Lucia FRB 7.5% Jul 2018	7.50 %	31-Jul-08	31-Jul-18	10.00	9.08	99.06	7.64 %
Government of St. Lucia (US\$)	Gov of St. Lucia FRB 7.75% 2017	7.75 %	10-Oct-07	10-Oct-17	10.00	8.28	82.62	11.00 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 6: REGIONAL FIXED RATE BONDS (Continued)**

<b>Borrower</b>	<b>Description</b>	<b>Effective Coupon Rate</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Original Tenor - Years</b>	<b>Years to Maturity Date</b>	<b>Price Estimate</b>	<b>Yield to Maturity</b>
Government of St. Vincent (EC\$)	Gov of St. Vincent Series A 7.5% 2016	7.50 %	17-Aug-06	17-Aug-16	10.00	7.13	99.89	7.52 %
Government of St. Vincent (EC\$)	Gov of St. Vincent 8.00% 2016	8.00 %	12-Mar-09	12-Mar-16	7.00	6.70	102.91	7.44 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 7: TRINIDAD AND TOBAGO CORPORATE FIXED RATE BONDS (TT\$)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Agostini's Limited	Agostini FRB 12% 2010	12.00 %	29-Sep-97	29-Sep-10	13.00	1.25	107.35	5.79 %
Ansa McAl Limited	Ansa McAL FRB 11.3% 2010	11.30 %	31-Dec-95	31-Dec-10	15.00	1.50	108.43	5.38 %
Ansa McAl Limited	Ansa McAL FRB 12.625% 2016	12.63 %	29-Jun-01	29-Jun-16	15.00	7.00	128.59	7.33 %
Associated Brands Limited	Assoc. Brands Ltd FR 16.5% 2023	16.50 %	30-Jul-98	30-Jul-23	25.00	14.08	149.44	9.91 %
Enron Gas & Oil Trinidad Limited	Enron Gas and Oil Ltd 15% 2022	15.00 %	15-Aug-97	15-Sep-22	25.00	13.21	138.32	9.77 %
Home Mortgage Bank	HMB Series 13D FR 8.25% 2010	8.25 %	31-Dec-90	31-Dec-10	20.00	1.50	103.36	5.88 %
Home Mortgage Bank	HMB Series 18D FR 8.875% 2012	8.87 %	28-Dec-92	28-Dec-12	20.00	3.49	107.13	6.56 %
Home Mortgage Bank	HMB Series 27E FR 7.5% 2010	7.50 %	19-Dec-95	19-Dec-10	15.00	1.47	102.29	5.85 %
Home Mortgage Bank	HMB Series 30B FR 7.5% 2011	7.50 %	27-May-96	27-May-11	15.00	1.91	102.67	6.00 %
Home Mortgage Bank	HMB Series 49 FR 8% 2012	8.00 %	9-Jan-02	9-Jan-12	10.00	2.53	104.07	6.23 %
Home Mortgage Bank	HMB Series 52D FR 7.0% 2009	7.00 %	12-Aug-02	12-Sep-09	7.00	0.20	100.00	7.00 %
Home Mortgage Bank	HMB Series 53RD FR 6.85% 2011	6.85 %	18-Nov-02	12-Sep-11	9.00	2.20	101.48	6.11 %
Home Mortgage Bank	HMB Series 56A FR 6.95% 2018	6.95 %	9-Jul-03	9-Jul-18	15.00	9.03	93.40	7.99 %
Home Mortgage Bank	HMB Series 59A FR 6.25% 2010	6.25 %	5-Dec-03	5-Dec-10	7.00	1.43	100.54	5.85 %
Home Mortgage Bank	HMB Series 59B FR 6.5% 2013	6.50 %	5-Dec-03	5-Dec-13	10.00	4.43	98.44	6.91 %
Home Mortgage Bank	HMB Series 60B FR 6.3% 2011	6.30 %	28-Jul-04	12-Sep-11	7.00	2.20	100.37	6.11 %
Trinidad & Tobago Mortgage & Finance	T&T Mortgage Fin. FR 7.125% 2019	7.12 %	2-Nov-94	2-Nov-19	25.00	10.34	93.27	8.10 %
Trinidad Cement Limited	TCL FR 6.87% 2014	6.87 %	25-Aug-04	25-Aug-14	10.00	5.15	96.72	7.65 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 8: TRINIDAD AND TOBAGO CORPORATE FLOATING RATE BONDS (TT\$)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Ansa McAl Limited	Ansa McAL FLR aprl-2.85% 2010	9.03 %	31-Dec-95	31-Dec-10	15.00	1.50	105.20	5.38 %
CL Financial Limited	CL Financial FLR aprl-2% 2012	9.88 %	15-Jun-97	15-Jun-12	15.00	2.96	105.85	7.63 %
Development Finance Limited	Dev. Fin. Ltd Class 'B' aprl-2% 2010	9.88 %	15-Nov-95	15-Nov-10	15.00	1.38	105.28	5.82 %
Development Finance Limited	Dev. Fin. Ltd Class 'A' Series 4 aprl-6.1875% 2009	5.69 %	22-Dec-95	15-Nov-09	14.00	0.38	100.00	5.69 %
Development Finance Limited	Dev. Fin. Ltd Class 'A' Series 5 aprl-6.0625% 2010	5.82 %	22-Dec-95	15-Nov-10	15.00	1.38	99.99	5.82 %
Development Finance Limited	Dev. Fin. Ltd Class 'A' Series 10 aprl-5.375% 2011	6.50 %	1-Jul-96	1-Jul-11	15.00	2.00	100.84	6.06 %
Development Finance Limited	Dev. Fin. Ltd Class 'A' Series 9 aprl-5.375% 2010	6.50 %	1-Jul-96	1-Jul-10	14.00	1.00	100.77	5.70 %
Development Finance Limited	Dev. Fin. Ltd Class 'A' FLR aprl-6.75% 2017	5.13 %	2-Jul-97	2-Jul-17	20.00	8.01	83.74	7.91 %
Development Finance Limited	Dev. Fin. Ltd Class 'B' FLR aprl-6.15% 2030	5.73 %	28-Jul-00	28-Jul-30	30.00	21.08	67.68	9.24 %
Development Finance Limited	Dev. Fin. Ltd Class 'C' FLR aprl-5% 2030	6.88 %	28-Jul-00	28-Jul-30	30.00	21.08	78.27	9.24 %
First Citizens Bank	First Citizens Bank Series B 2010 FLR aprl-4% Floor 11.5% Ceiling - 13.25%	11.50 %	14-Apr-00	14-Apr-10	10.00	0.79	106.02	3.68 %
First Citizens Bank	First Citizens Bank Series C 2015 FLR aprl-3.75% Floor 11.5% Ceiling - 13.25%	11.50 %	14-Apr-00	14-Apr-15	15.00	5.79	127.18	5.89 %
Home Mortgage Bank	HMB Series 6D- Tax Free 2.50% above 50% mrmr	6.50 %	28-Jul-88	28-Jul-13	25.00	4.08	99.06	6.77 %
Home Mortgage Bank	HMB Series 23C- Taxable 3.375% above 50% mrmr	7.37 %	15-Nov-94	15-Nov-09	15.00	0.38	100.00	7.37 %
Home Mortgage Bank	HMB Series 28B- Tax Free 3.25% above 50% mrmr	7.25 %	21-Dec-95	21-Dec-10	15.00	1.48	101.95	5.85 %
Home Mortgage Bank	HMB Series 28C- Tax Free 3.25% above 50% mrmr	7.25 %	21-Dec-95	21-Dec-15	20.00	6.48	98.12	7.62 %
Home Mortgage Bank	HMB Series 41 Tax Free 2% above 50% mrmr	6.00 %	17-Dec-99	17-Dec-13	14.00	4.46	96.54	6.91 %
Home Mortgage Bank	HMB Series 44D Tax Free 3% above 50% mrmr	7.00 %	17-Nov-00	17-Nov-09	9.00	0.38	100.00	7.00 %
Home Mortgage Bank	HMB Series 46D Tax Free 1.75% above 50% mrmr	5.75 %	28-Jun-01	27-May-11	10.00	1.91	99.56	6.00 %
Home Mortgage Bank	HMB Series 47DTax Free 1.50% above 50% mrmr	5.50 %	12-Sep-01	12-Sep-11	10.00	2.20	98.74	6.11 %
Home Mortgage Bank	HMB Series 50E Tax Free 1.25% above 50% mrmr	5.25 %	29-Jan-02	5-Apr-12	10.00	2.76	97.31	6.32 %
PLIPDECO	PLIPDECO aprl-1% 2016	10.88 %	30-May-94	30-May-16	22.00	6.92	116.21	7.80 %
Republic Bank Limited	RBL SF FLR aprl-4.85%	7.03 %	10-Mar-99	10-Mar-14	15.00	4.69	100.10	7.00 %
Republic Bank Limited	RBL SG FLR aprl-4.75%	7.13 %	10-Mar-99	10-Mar-19	20.00	9.69	93.91	8.04 %
Taurus Limited	Taurus Ltd aprl-4.5% 2012	7.38 %	25-Aug-97	25-Aug-12	15.00	3.15	102.63	6.44 %
Trinidad & Tobago Mortgage & Finance	Mortgage & Fin. Co. T&T 6.375% below mrmr 2019	1.63 %	2-Nov-94	2-Nov-19	25.00	10.34	55.25	8.10 %
Trinidad & Tobago Mortgage & Finance	Mortgage & Fin. Co. T&T 6.5% below mrmr 2020	1.50 %	6-Sep-95	6-Sep-20	25.00	11.18	51.66	8.18 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 8: TRINIDAD AND TOBAGO CORPORATE FLOATING RATE BONDS (TT\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Unit Trust Corporation	UTC FLR 3.50% below aplr 2019- Ceiling 15.5%, Floor 10%	10.00 %	19-Nov-99	19-Nov-19	20.00	10.39	119.03	7.35 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

## Table 9: Government of Barbados Fixed Rate Bonds (B\$)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Barbados	GOB Debentures 8.5% Nov 2009	8.50 %	27-Sep-93	30-Nov-09	16.00	0.42	100.00	8.50 %
Government of Barbados	GOB Debentures 8.5% Oct 2009	8.50 %	22-Nov-93	31-Oct-09	16.00	0.33	100.00	8.50 %
Government of Barbados	GOB Debentures 7% 2011	7.00 %	1-Mar-94	31-Oct-11	17.00	2.33	105.29	4.58 %
Government of Barbados	GOB Debentures 7.5% 2013	7.50 %	1-Mar-94	31-Oct-13	19.00	4.33	107.22	5.60 %
Government of Barbados	GOB Debentures 8.5% 2015	8.50 %	28-Apr-94	31-Oct-15	21.00	6.33	113.04	5.99 %
Government of Barbados	GOB Debentures 8.75% 2017	8.75 %	26-May-94	31-Oct-17	23.00	8.33	115.34	6.35 %
Government of Barbados	GOB Debentures 9.00% 2018	9.00 %	27-Jun-94	31-Oct-18	24.00	9.33	116.24	6.64 %
Government of Barbados	GOB Debentures 8.5% Nov 2016	8.50 %	3-Oct-95	30-Nov-16	21.00	7.42	114.08	6.11 %
Government of Barbados	GOB Debentures 8.5% Dec 2009	8.50 %	18-Nov-96	31-Dec-09	13.00	0.50	100.00	8.50 %
Government of Barbados	GOB Debentures 7.75% 2016	7.75 %	26-May-97	30-Sep-16	19.00	7.25	109.77	6.06 %
Government of Barbados	GOB Debentures 7% Dec 2009	7.00 %	30-Jun-97	31-Dec-09	12.00	0.50	100.00	7.00 %
Government of Barbados	GOB Debentures 7.25% 2009	7.25 %	25-May-98	30-Sep-09	11.00	0.25	100.00	7.25 %
Government of Barbados	GOB Debentures 7.5% 2010	7.50 %	24-Aug-98	31-Dec-10	12.00	1.50	104.75	4.20 %
Government of Barbados	GOB Debentures 7.5% 2009	7.50 %	15-Dec-98	30-Sep-09	11.00	0.25	100.00	7.50 %
Government of Barbados	GOB Debentures 7.5% Dec 2012	7.50 %	1-Mar-99	31-Dec-12	13.00	3.50	107.22	5.22 %
Government of Barbados	GOB Debentures 8% Dec 2012	8.00 %	1-Sep-99	31-Dec-12	13.00	3.50	108.80	5.22 %
Government of Barbados	GOB Debentures 7.75% 2010	7.75 %	22-Nov-99	30-Sep-10	11.00	1.25	104.43	4.07 %
Government of Barbados	GOB Debentures 8% Dec 2011	8.00 %	15-Dec-99	31-Dec-11	12.00	2.50	107.68	4.71 %
Government of Barbados	GOB Debentures 8% Sept 2011	8.00 %	3-Jan-00	30-Sep-11	11.00	2.25	107.22	4.58 %
Government of Barbados	GOB T-Note 7.5% Dec 2009	7.50 %	3-Apr-00	31-Dec-09	9.00	0.50	100.00	7.50 %
Government of Barbados	GOB Debentures 7.5% Sep 2010	7.50 %	7-Jun-00	30-Sep-10	10.00	1.25	104.13	4.07 %
Government of Barbados	GOB Debentures 7.5% 30 Sep 2010	7.50 %	25-Sep-00	30-Sep-10	10.00	1.25	104.13	4.07 %
Government of Barbados	GOB Debentures 6.5% Dec 2011	6.50 %	2-Jul-01	31-Dec-11	10.00	2.50	104.18	4.71 %
Government of Barbados	GOB Debentures 6% 2013	6.00 %	3-Sep-01	31-Dec-13	12.00	4.50	101.08	5.73 %
Government of Barbados	GOB T-Note 6% 2012	6.00 %	22-Apr-02	30-Apr-12	10.00	2.83	103.05	4.83 %
Government of Barbados	GOB Debentures 6.5% 2015	6.50 %	1-Jul-02	31-Dec-15	13.00	6.50	102.69	6.00 %
Government of Barbados	GOB Debentures 6.5% 30 Sept 2015	6.50 %	1-Aug-02	30-Sep-15	13.00	6.25	102.60	5.99 %
Government of Barbados	GOB Debentures 6.75% Dec 2016	6.75 %	12-Aug-02	31-Dec-16	14.00	7.50	103.66	6.13 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 9: Government of Barbados Fixed Rate Bonds (B\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Barbados	GOB Debentures 7.00% 2017	7.00 %	19-Aug-02	31-Dec-17	15.00	8.50	103.75	6.42 %
Government of Barbados	GOB T-Note 5.5% Nov 2009	5.50 %	1-Oct-02	30-Nov-09	7.00	0.42	100.00	5.50 %
Government of Barbados	GOB Debentures 6.25% 2022	6.25 %	25-Oct-02	31-Oct-22	20.00	13.33	91.95	7.20 %
Government of Barbados	GOB T-Note 5.625% 2012	5.63 %	2-Dec-02	30-Nov-12	10.00	3.42	101.39	5.17 %
Government of Barbados	GOB Debentures 5.875% Dec 2018	5.87 %	16-Dec-02	31-Dec-18	16.00	9.50	94.22	6.71 %
Government of Barbados	GOB T-Note 6.0% 2020	6.00 %	30-Apr-03	31-Oct-20	17.00	11.33	92.33	6.99 %
Government of Barbados	GOB T-Note 5% 2010	5.00 %	2-May-03	3-Oct-10	7.00	1.26	101.12	4.07 %
Government of Barbados	GOB Debentures 5.25% 2013	5.25 %	15-Aug-03	31-Dec-13	10.00	4.50	98.14	5.73 %
Government of Barbados	BBD Tourism Authority 4.75% 2018	4.75 %	1-Oct-03	30-Nov-18	15.00	9.42	86.64	6.68 %
Government of Barbados	GOB Debentures 5.875% 2018	5.87 %	1-Oct-03	30-Nov-18	15.00	9.42	94.41	6.68 %
Government of Barbados	GOB Debentures 4.25% 2013	4.25 %	1-Sep-04	30-Nov-13	9.00	4.42	94.47	5.68 %
Government of Barbados	GOB Debentures 5% 2011	5.00 %	14-Feb-05	31-Mar-11	6.00	1.75	101.12	4.32 %
Government of Barbados	BBD Water Authority 6% 2030	6.00 %	31-Mar-05	31-Mar-30	25.00	20.75	80.00	7.99 %
Government of Barbados	GOB Debentures 7.25% 2025	7.25 %	30-Jun-05	1-Jul-25	20.00	16.00	97.80	7.49 %
Government of Barbados	GOB Debentures 7% 2017	7.00 %	30-Sep-05	30-Sep-17	12.00	8.25	104.12	6.35 %
Government of Barbados	GOB T-Note 7.25% 2014	7.25 %	28-Nov-05	20-Nov-14	9.00	5.39	105.75	5.98 %
Government of Barbados	GOB Debentures 7.75% 2025	7.75 %	28-Dec-05	28-Dec-25	20.00	16.49	102.03	7.53 %
Government of Barbados	GOB Debentures 7.875% 2015	7.88 %	1-Oct-07	30-Sep-15	8.00	6.25	109.68	5.99 %
Government of Barbados	GOB T-Note 7.5% Dec 2017	7.50 %	3-Dec-07	3-Dec-17	10.00	8.43	107.09	6.40 %
Government of Barbados	GOB Debentures 6.625% 2018	6.63 %	1-Sep-08	31-Dec-18	10.00	9.50	99.43	6.71 %
Government of Barbados	GOB Debentures 6.875% 2020	6.88 %	30-Sep-08	30-Sep-20	12.00	11.25	99.10	6.99 %
Government of Barbados	GOB Debentures 6.75% 2022	6.75 %	31-Oct-08	31-Oct-22	14.00	13.33	96.19	7.20 %
Government of Barbados	GOB T-Note 5.875% 2014	5.87 %	1-Dec-08	31-Oct-14	6.00	5.33	99.51	5.98 %
Government of Barbados	GOB T-Note 5.875% 2015	5.88 %	26-Jan-09	31-Oct-15	6.75	6.33	99.38	5.99 %
Government of Barbados	GOB T-Note 6.00% 2016	6.00 %	2-Jun-09	30-Sep-16	7.00	7.25	99.63	6.06 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 10: Government of Jamaica Fixed Rate Bonds (J\$)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ 15% 2010 AA	15.00 %	9-May-00	7-Sep-10	10.00	1.19	93.37	21.53 %
Government of Jamaica	GOJ 15% 2010 AC	15.00 %	10-May-00	10-May-10	10.00	0.86	95.48	20.90 %
Government of Jamaica	GOJ 15% 2010 AB	15.00 %	19-Sep-00	21-Sep-10	10.00	1.23	93.18	21.53 %
Government of Jamaica	GOJ 15% 2011 AA	15.00 %	22-Mar-01	22-Mar-11	10.00	1.73	90.16	22.08 %
Government of Jamaica	GOJ 14% 2021A	14.00 %	1-Apr-01	30-Jun-21	20.00	12.00	65.86	22.25 %
Government of Jamaica	GOJ 15% 2011B	15.00 %	1-Apr-01	15-Jul-11	10.00	2.04	88.28	22.45 %
Government of Jamaica	GOJ 15% 2013	15.00 %	1-Apr-01	31-Jul-13	12.00	4.08	80.76	22.42 %
Government of Jamaica	GOJ 15% 2014	15.00 %	1-Apr-01	31-Jul-14	13.00	5.08	79.19	21.98 %
Government of Jamaica	GOJ 15% 2016	15.00 %	1-Apr-01	31-Jul-16	15.00	7.08	75.20	22.06 %
Government of Jamaica	GOJ 15% 2021	15.00 %	1-Apr-01	15-Nov-21	20.00	12.38	69.69	22.26 %
Government of Jamaica	GOJ 14.75% 2011 AB	14.75 %	5-Apr-01	5-Apr-11	10.00	1.76	89.53	22.18 %
Government of Jamaica	GOJ 14.50% 2013AA	14.50 %	26-Apr-01	26-Apr-13	12.00	3.82	80.04	22.52 %
Government of Jamaica	GOJ 14.5% 2013 AB	14.50 %	17-May-01	17-May-13	12.00	3.88	79.95	22.49 %
Government of Jamaica	GOJ 14.25% May 2013 AC	14.25 %	31-May-01	31-May-13	12.00	3.92	79.29	22.45 %
Government of Jamaica	GOJ 14.375% 2011 AC	14.37 %	7-Jun-01	7-Jun-11	10.00	1.94	87.94	22.36 %
Government of Jamaica	GOJ 14% 2013 AD	14.00 %	21-Jun-01	21-Jun-13	12.00	3.98	78.50	22.45 %
Government of Jamaica	GOJ 14% 2013 AE	14.00 %	5-Jul-01	5-Jul-13	12.00	4.01	78.45	22.42 %
Government of Jamaica	GOJ 14.375% 2011AD	14.37 %	19-Jul-01	19-Jul-11	10.00	2.05	87.23	22.45 %
Government of Jamaica	GOJ 15% 2011	15.00 %	16-Aug-01	15-Aug-11	10.00	2.13	87.80	22.48 %
Government of Jamaica	GOJ 15.75% 2011	15.75 %	24-Aug-01	24-Aug-11	10.00	2.15	88.90	22.48 %
Government of Jamaica	GOJ 16% 2013	16.00 %	24-Aug-01	24-Aug-13	12.00	4.15	83.23	22.38 %
Government of Jamaica	GOJ 15.875% 2012	15.88 %	3-Oct-01	3-Oct-12	11.00	3.26	84.67	22.74 %
Government of Jamaica	GOJ 15.125% 2012AA	15.12 %	8-Mar-02	8-Mar-12	10.00	2.69	85.22	22.72 %
Government of Jamaica	GOJ 14.75% 2014 AA	14.75 %	21-Mar-02	21-Mar-14	12.00	4.73	78.94	22.13 %
Government of Jamaica	GOJ 14.625% 2014AB	14.62 %	19-Apr-02	19-Apr-14	12.00	4.80	78.47	22.09 %
Government of Jamaica	GOJ 14.375% 2014 AC	14.37 %	3-May-02	3-May-14	12.00	4.84	77.75	22.05 %
Government of Jamaica	GOJ 16% 2017	16.00 %	17-May-02	17-May-17	15.00	7.88	77.62	22.10 %
Government of Jamaica	GOJ 16.25% 2022	16.25 %	22-May-02	22-May-22	20.00	12.89	74.64	22.28 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

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acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 10: Government of Jamaica Fixed Rate Bonds (J\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ 16.25% 2027	16.25 %	22-May-02	22-May-27	25.00	17.89	72.97	22.44 %
Government of Jamaica	GOJ 14.375% 2014 AD	14.37 %	30-May-02	30-May-14	12.00	4.92	77.67	22.02 %
Government of Jamaica	GOJ 16.15% 2022	16.15 %	12-Jun-02	12-Jun-22	20.00	12.95	74.23	22.28 %
Government of Jamaica	GOJ 16% 2022	16.00 %	13-Jun-02	13-Jun-22	20.00	12.95	73.60	22.28 %
Government of Jamaica	GOJ 16.5% 2027	16.50 %	14-Jun-02	14-Jun-27	25.00	17.96	74.08	22.44 %
Government of Jamaica	GOJ 16.25% 2027 A	16.25 %	18-Jun-02	18-Jun-27	25.00	17.97	73.00	22.44 %
Government of Jamaica	GOJ 16.15% 2022 A	16.15 %	21-Jun-02	21-Jun-22	20.00	12.98	74.24	22.28 %
Government of Jamaica	GOJ 15.80% 2017	15.80 %	26-Jun-02	26-Jun-17	15.00	7.99	76.82	22.10 %
Government of Jamaica	GOJ 14.375% 2014 AE	14.37 %	28-Jun-02	28-Jun-14	12.00	4.99	77.52	22.02 %
Government of Jamaica	GOJ 14.5% 2017 AA	14.50 %	28-Jun-02	28-Jun-17	15.00	7.99	72.04	22.10 %
Government of Jamaica	GOJ 16.25% Jul 2032	16.25 %	26-Jul-02	26-Jul-32	30.00	23.07	72.05	22.60 %
Government of Jamaica	GOJ 14.25% 2009 AF	14.25 %	2-Aug-02	2-Aug-09	7.00	0.09	100.00	14.25 %
Government of Jamaica	GOJ 14.5% 2017 AB	14.50 %	2-Aug-02	2-Aug-17	15.00	8.09	71.84	22.11 %
Government of Jamaica	GOJ 16.125% 2032	16.13 %	21-Aug-02	21-Aug-32	30.00	23.14	71.46	22.60 %
Government of Jamaica	GOJ 15.75% 2019	15.75 %	22-Aug-02	22-Aug-19	17.00	10.14	74.32	22.19 %
Government of Jamaica	GOJ 16.25% 2032	16.25 %	26-Aug-02	26-Aug-32	30.00	23.16	72.00	22.60 %
Government of Jamaica	GOJ 14.375% 2014AF	14.37 %	6-Sep-02	6-Sep-14	12.00	5.18	77.03	21.99 %
Government of Jamaica	GOJ 15% 2032 AB	15.00 %	6-Sep-02	6-Sep-32	30.00	23.18	66.50	22.60 %
Government of Jamaica	GOJ 14.25% 2009AH	14.25 %	13-Sep-02	13-Sep-09	7.00	0.20	100.00	14.25 %
Government of Jamaica	GOJ 14.375% 2014AG	14.37 %	13-Sep-02	13-Sep-14	12.00	5.20	76.98	21.99 %
Government of Jamaica	GOJ 14.375% 2012 AB	14.37 %	15-Nov-02	15-Nov-12	10.00	3.38	80.99	22.71 %
Government of Jamaica	GOJ 14.375% 2012 AC	14.37 %	29-Nov-02	29-Nov-12	10.00	3.41	80.86	22.71 %
Government of Jamaica	GOJ 16% Dec 2032	16.00 %	6-Dec-02	6-Dec-32	30.00	23.43	70.90	22.61 %
Government of Jamaica	GOJ 16.5% 2009	16.50 %	20-Dec-02	20-Dec-09	7.00	0.47	100.00	16.50 %
Government of Jamaica	GOJ 16.15% 2035	16.15 %	19-Dec-05	19-Dec-35	30.00	26.47	71.34	22.66 %
Government of Jamaica	GOJ 13.75% 2010AF(2)	13.75 %	31-Mar-06	31-Mar-10	4.00	0.75	95.18	20.90 %
Government of Jamaica	GOJ 13.25% 2011AF	13.25 %	29-May-06	31-May-11	5.00	1.92	86.35	22.36 %
Government of Jamaica	GOJ 14% 2015AB	14.00 %	29-May-06	29-May-15	9.00	5.91	74.13	22.02 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 10: Government of Jamaica Fixed Rate Bonds (J\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ 14% 2014AC	14.00 %	14-Jun-06	16-Jun-17	11.00	7.96	70.22	22.10 %
Government of Jamaica	GOJ 14% 2017AC	14.00 %	14-Jun-06	16-Jun-17	11.00	7.96	70.22	22.10 %
Government of Jamaica	GOJ 15.45% 2036	15.45 %	2-Aug-06	1-Aug-36	30.00	27.09	68.22	22.66 %
Government of Jamaica	GOJ 13.25% 20147AH	13.25 %	29-Sep-06	29-Sep-14	8.00	5.25	73.47	21.99 %
Government of Jamaica	GOJ 13.5% 2020AA	13.50 %	29-Sep-06	29-Sep-20	14.00	11.25	64.31	22.23 %
Government of Jamaica	GOJ 13.375% 2016AA	13.38 %	13-Oct-06	13-Oct-16	10.00	7.29	69.08	22.07 %
Government of Jamaica	GOJ 13.575% 2021AA	13.58 %	13-Oct-06	13-Oct-21	15.00	12.29	63.81	22.26 %
Government of Jamaica	GOJ 13.75% 2010AF	13.75 %	13-Oct-06	13-Oct-21	15.00	12.29	64.54	22.26 %
Government of Jamaica	GOJ 13.575% 2026AA	13.58 %	15-Dec-06	15-Dec-26	20.00	17.46	61.48	22.42 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

## Table 11: Government of Jamaica Floating Rate Bonds (J\$)

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ FLR 2009	21.05 %	15-Jul-99	15-Jul-09	10.00	0.04	100.00	21.05 %
Government of Jamaica	GOJ FLR 2009B	23.92 %	1-Aug-99	1-Aug-09	10.00	0.09	100.00	23.92 %
Government of Jamaica	GOJ FLR 2009C	23.55 %	1-Sep-99	1-Sep-09	10.00	0.17	100.00	23.55 %
Government of Jamaica	GOJ FLR 2009A	21.05 %	31-Oct-99	15-Jul-09	10.00	0.04	100.00	21.05 %
Government of Jamaica	GOJ FLR 2010	23.92 %	1-Apr-00	1-Apr-10	10.00	0.75	101.86	20.90 %
Government of Jamaica	GOJ FLR 2010/2011	23.30 %	1-Jun-00	15-Jul-10	10.00	1.04	101.69	21.35 %
Government of Jamaica	GOJ FLR 2010/2011A	21.05 %	15-Mar-01	15-Mar-11	10.00	1.71	98.46	22.08 %
Government of Jamaica	GOJ FLR 2012 2013	21.05 %	15-Mar-01	15-Mar-13	12.00	3.71	96.20	22.56 %
Government of Jamaica	GOJ FLR 2015/2016	21.05 %	15-Mar-01	15-Mar-16	15.00	6.71	96.45	22.05 %
Government of Jamaica	GOJ 2008-2016 Tr.B	23.05 %	1-Apr-01	16-Dec-09	8.00	0.46	100.00	23.05 %
Government of Jamaica	GOJ 2008-2016 Tr.C	23.05 %	1-Apr-01	16-Dec-10	9.00	1.46	101.44	21.81 %
Government of Jamaica	GOJ 2008-2016 Tr.D	23.05 %	1-Apr-01	16-Dec-12	11.00	3.46	100.84	22.67 %
Government of Jamaica	GOJ 2008-2016 Tr.E	23.05 %	1-Apr-01	16-Dec-13	12.00	4.46	102.19	22.23 %
Government of Jamaica	GOJ 2008-2016 Tr.F	23.05 %	1-Apr-01	16-Dec-14	13.00	5.46	103.21	22.00 %
Government of Jamaica	GOJ 2008-2016 Tr.G	23.05 %	1-Apr-01	16-Dec-15	14.00	6.46	103.35	22.04 %
Government of Jamaica	GOJ 2008-2016 Tr.H	23.05 %	1-Apr-01	16-Dec-16	15.00	7.46	103.42	22.08 %
Government of Jamaica	GOJ 2018/2021 Tr.D	22.55 %	1-Apr-01	30-Apr-21	20.00	11.83	101.13	22.25 %
Government of Jamaica	GOJ 2019/2022 Tr.A	22.55 %	1-Apr-01	21-Sep-19	18.00	10.23	101.27	22.20 %
Government of Jamaica	GOJ 2019/2022 Tr.B	22.55 %	1-Apr-01	21-Sep-20	19.00	11.23	101.17	22.23 %
Government of Jamaica	GOJ 2019/2022 Tr.C	22.55 %	1-Apr-01	21-Sep-21	20.00	12.23	101.06	22.26 %
Government of Jamaica	GOJ 2019/2022 Tr.D	22.55 %	1-Apr-01	21-Sep-22	21.00	13.23	100.95	22.29 %
Government of Jamaica	GOJ FLR 2013/2014	21.05 %	1-Apr-01	31-Dec-14	13.00	5.50	97.05	22.00 %
Government of Jamaica	GOJ FLR 2013/2015 Tr.A	22.55 %	1-Apr-01	20-Aug-13	12.00	4.14	100.33	22.38 %
Government of Jamaica	GOJ FLR 2013/2015 Tr.B	22.55 %	1-Apr-01	20-Feb-14	13.00	4.64	100.97	22.16 %
Government of Jamaica	GOJ FLR 2013/2015 Tr.C	22.55 %	1-Apr-01	20-Aug-14	13.00	5.14	101.58	21.98 %
Government of Jamaica	GOJ FLR 2013/2015 Tr.D	22.55 %	1-Apr-01	20-Feb-15	14.00	5.64	101.60	22.00 %
Government of Jamaica	GOJ FLR 2013/2015 Tr.E	22.55 %	1-Apr-01	20-Aug-15	14.00	6.14	101.60	22.03 %
Government of Jamaica	GOJ FLR 2014/2016 Tr.A	22.55 %	1-Apr-01	22-Jun-14	13.00	4.98	101.54	22.02 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 11: Government of Jamaica Floating Rate Bonds (J\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ FLR 2014/2016 Tr.B	22.55 %	1-Apr-01	22-Jun-15	14.00	5.98	101.70	22.02 %
Government of Jamaica	GOJ FLR 2014/2016 Tr.C	22.55 %	1-Apr-01	22-Jun-16	15.00	6.98	101.68	22.06 %
Government of Jamaica	GOJ FLR 2018/2021 Tr.A	22.55 %	1-Apr-01	30-Apr-18	17.00	8.83	101.44	22.14 %
Government of Jamaica	GOJ FLR 2018/2021 Tr.B	22.55 %	1-Apr-01	30-Apr-19	18.00	9.83	101.33	22.18 %
Government of Jamaica	GOJ FLR 2018/2021 Tr.C	22.55 %	1-Apr-01	30-Apr-20	19.00	10.83	101.23	22.21 %
Government of Jamaica	GOJ FLR 2010/2011B	23.05 %	5-Oct-01	5-Oct-11	10.00	2.26	100.70	22.55 %
Government of Jamaica	GOJ FLR 2012/2013A	22.05 %	29-Nov-01	29-Nov-12	11.00	3.41	98.42	22.71 %
Government of Jamaica	GOJ FLR 2012/2013 B	22.05 %	13-Dec-01	14-Dec-13	12.00	4.46	99.45	22.23 %
Government of Jamaica	GOJ FLR 2011/2012	23.05 %	14-Dec-01	14-Dec-11	10.00	2.46	100.73	22.62 %
Government of Jamaica	GOJ FLR 2011/2012A	23.05 %	6-Feb-02	7-Feb-12	10.00	2.60	100.59	22.68 %
Government of Jamaica	GOJ FLR 2012/2015 Tr.A	22.55 %	1-Apr-02	16-Dec-12	10.00	3.46	99.68	22.67 %
Government of Jamaica	GOJ FLR 2012/2015 Tr.B	22.55 %	1-Apr-02	16-Dec-13	11.00	4.46	100.83	22.23 %
Government of Jamaica	GOJ FLR 2012/2015 Tr.C	22.55 %	1-Apr-02	16-Dec-14	12.00	5.46	101.67	22.00 %
Government of Jamaica	GOJ FLR 2012/2015 Tr.D	22.55 %	1-Apr-02	16-Dec-15	13.00	6.46	101.67	22.04 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.A	22.55 %	1-Apr-02	18-May-22	20.00	12.88	101.03	22.28 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.B	22.55 %	1-Apr-02	18-May-23	21.00	13.88	100.91	22.31 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.C	22.55 %	1-Apr-02	18-May-24	22.00	14.88	100.78	22.34 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.D	22.55 %	1-Apr-02	18-May-25	23.00	15.88	100.65	22.37 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.E	22.55 %	1-Apr-02	18-May-26	24.00	16.88	100.52	22.41 %
Government of Jamaica	GOJ FLR 2022/2027 Tr.F	22.55 %	1-Apr-02	18-May-27	25.00	17.88	100.39	22.44 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.A	22.55 %	1-Apr-02	31-Jul-23	21.00	14.08	100.91	22.32 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.B	22.55 %	1-Apr-02	31-Jul-24	22.00	15.08	100.79	22.35 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.C	22.55 %	1-Apr-02	31-Jul-25	23.00	16.08	100.65	22.38 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.D	22.55 %	1-Apr-02	31-Jul-26	24.00	17.08	100.52	22.41 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.E	22.55 %	1-Apr-02	31-Jul-27	25.00	18.08	100.39	22.44 %
Government of Jamaica	GOJ FLR 2023/2028 Tr.F	22.55 %	1-Apr-02	31-Jul-28	26.00	19.08	100.25	22.47 %
Government of Jamaica	GOJ FLR 2017/2018B	22.80 %	15-May-02	15-May-17	15.00	7.88	102.45	22.10 %
Government of Jamaica	GOJ FLR 2017/2018A	22.80 %	16-May-02	16-May-17	15.00	7.88	102.45	22.10 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 11: Government of Jamaica Floating Rate Bonds (J\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ FLR 2017/2018	23.05 %	17-May-02	17-May-17	15.00	7.88	103.37	22.10 %
Government of Jamaica	GOJ FLR 2022/2023	22.80 %	24-May-02	24-May-22	20.00	12.90	102.09	22.28 %
Government of Jamaica	GOJ FLR 2017/2018C	22.80 %	28-Jun-02	28-Jun-17	15.00	7.99	102.56	22.10 %
Government of Jamaica	GOJ 2031/2032	22.68 %	25-Jul-02	25-Jul-32	30.00	23.07	100.26	22.60 %
Government of Jamaica	GOJ FLR 2016/2017	22.55 %	21-Aug-02	21-Aug-16	14.00	7.14	101.58	22.07 %
Government of Jamaica	GOJ FLR 2022/2023A	22.58 %	21-Aug-02	21-Aug-22	20.00	13.14	101.09	22.29 %
Government of Jamaica	GOJ FLR 2032/2033	22.68 %	21-Aug-02	21-Aug-32	30.00	23.14	100.20	22.60 %
Government of Jamaica	GOJ FLR 2027/2028	22.63 %	22-Aug-02	22-Aug-27	25.00	18.14	100.66	22.44 %
Government of Jamaica	GOJ FLR 2032/2033A Tr.1	22.68 %	10-Sep-02	10-Sep-32	30.00	23.19	100.16	22.60 %
Government of Jamaica	GOJ FLR 2032/2033A Tr.2	22.68 %	11-Sep-02	11-Sep-32	30.00	23.20	100.16	22.60 %
Government of Jamaica	GOJ FLR 2012/2013C	22.55 %	2-Oct-02	2-Oct-12	10.00	3.26	99.42	22.74 %
Government of Jamaica	GOJ 2012/2013 D	22.68 %	4-Oct-02	7-Oct-12	10.00	3.27	99.70	22.74 %
Government of Jamaica	GOJ 2022/2023C	22.68 %	4-Oct-02	4-Oct-22	20.00	13.26	101.46	22.29 %
Government of Jamaica	GOJ 2022/2023B	22.68 %	7-Oct-02	7-Oct-22	20.00	13.27	101.46	22.29 %
Government of Jamaica	GOJ 2012/2013H	22.55 %	6-Dec-02	6-Dec-12	10.00	3.43	99.66	22.67 %
Government of Jamaica	GOJ FLR 2012/2013F Tr.1-3	22.55 %	6-Dec-02	6-Dec-12	10.00	3.43	99.66	22.67 %
Government of Jamaica	GOJ FLR 2027/2028A	22.68 %	6-Dec-02	6-Dec-27	25.00	18.43	100.89	22.46 %
Government of Jamaica	GOJ FLR 2022/2023D	22.55 %	9-Dec-02	9-Dec-22	20.00	13.44	101.01	22.30 %
Government of Jamaica	GOJ FLR 2012/2013E	22.55 %	13-Dec-02	13-Dec-12	10.00	3.45	99.67	22.67 %
Government of Jamaica	GOJ 2024/2025	22.65 %	19-Dec-02	19-Dec-24	22.00	15.47	101.21	22.36 %
Government of Jamaica	GOJ FLR 2009/2010	22.55 %	19-Dec-02	19-Dec-09	7.00	0.47	100.00	22.55 %
Government of Jamaica	GOJ FLR 2010/2011C	22.55 %	19-Dec-02	19-Dec-10	8.00	1.47	100.86	21.81 %
Government of Jamaica	GOJ FLR 2010/2012B	22.55 %	19-Dec-02	19-Mar-12	10.00	2.72	99.53	22.72 %
Government of Jamaica	GOJ FLR 2011/2012C	22.55 %	19-Dec-02	19-Mar-12	10.00	2.72	99.53	22.72 %
Government of Jamaica	GOJ FLR 2030/2031	22.65 %	19-Dec-02	19-Dec-30	28.00	21.47	100.41	22.55 %
Government of Jamaica	GOJ FLR 2011/2012D	22.55 %	20-Dec-02	20-Mar-12	10.00	2.72	99.52	22.72 %
Government of Jamaica	GOJ FLR 2012/2013 Tr.J	22.55 %	13-Jan-03	13-Jan-13	10.00	3.54	99.77	22.63 %
Government of Jamaica	GOJ FLR 2012/2013J	22.55 %	13-Jan-03	13-Jan-13	10.00	3.54	99.77	22.63 %

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acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 11: Government of Jamaica Floating Rate Bonds (J\$) (Continued)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ FLR 2023 2024	22.55 %	17-Apr-03	17-Apr-23	20.00	13.80	100.88	22.31 %
Government of Jamaica	GOJ FLR 2018/2019	22.55 %	2-Jun-03	2-Jun-18	15.00	8.92	101.47	22.14 %
Government of Jamaica	GOJ FLR 2018 2019 A	22.55 %	21-Aug-03	21-Aug-18	15.00	9.14	101.41	22.15 %
Government of Jamaica	GOJ FLR 2018 2019 B	22.55 %	22-Aug-03	22-Aug-18	15.00	9.14	101.41	22.15 %
Government of Jamaica	GOJ 2003/2009 A-K	22.55 %	2-Sep-03	2-Dec-09	6.00	0.42	100.00	22.55 %
Government of Jamaica	GOJ FLR 2015/2016A	22.55 %	17-Dec-03	17-Dec-15	12.00	6.46	101.68	22.04 %
Government of Jamaica	GOJ 2012 2013M	22.55 %	1-Jan-06	31-Jan-13	7.00	3.58	99.72	22.63 %
Government of Jamaica	GOJ 2010/2011R	22.55 %	31-Jan-06	31-Jan-11	5.00	1.58	100.75	21.90 %
Government of Jamaica	GOJ 2021/2022A	22.55 %	1-Apr-06	1-Apr-21	15.00	11.75	101.11	22.25 %
Government of Jamaica	GOJ FLR 2028/2029A	22.80 %	25-May-06	25-May-28	22.00	18.90	101.36	22.47 %
Government of Jamaica	GOJ 2013 2014A	22.55 %	13-Jun-06	13-Jun-13	7.00	3.95	100.20	22.45 %
Government of Jamaica	GOJ FLR 2011/2012H	22.55 %	13-Jun-06	13-Jun-11	5.00	1.95	100.24	22.36 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

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acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 12: Government of Jamaica Floating Rate Investment Debentures (J\$)**

Borrower	Description	Effective Coupon Rate	Issue Date	Maturity Date	Original Tenor - Years	Years to Maturity Date	Price Estimate	Yield to Maturity
Government of Jamaica	GOJ FLR 2018/2019 Invest Bond Series X	22.68 %	8-Feb-06	8-Feb-19	13.00	9.61	101.88	22.17 %
Government of Jamaica	GOJ 2016/2017 Invest Bond Series Y	22.55 %	16-Mar-06	18-Mar-16	10.00	6.72	101.57	22.05 %
Government of Jamaica	GOJ 2016/2017 Invest Bond Series Z	22.55 %	18-Apr-06	18-Apr-16	10.00	6.80	101.57	22.05 %
Government of Jamaica	GOJ FLR 2021/2022 Invest Bond Series Aa	22.68 %	7-Jun-06	26-Jul-22	16.00	13.07	101.57	22.28 %
Government of Jamaica	GOJ FLR 2018/2019 Invest Bond Series Ab	22.68 %	4-Jul-06	6-Jul-18	12.00	9.02	102.00	22.15 %
Government of Jamaica	GOJ FLR 2022/2023 Invest Bond Series Ac	22.68 %	26-Jul-06	26-Jul-22	16.00	13.07	101.57	22.28 %
Government of Jamaica	GOJ FLR 2026/2027 Invest Bond Series Ad	22.68 %	11-Aug-06	11-Aug-26	20.00	17.11	101.03	22.41 %
Government of Jamaica	GOJ FLR 2018/2019 Invest Bond Series Af	22.68 %	8-Sep-06	7-Sep-18	12.00	9.19	101.87	22.16 %
Government of Jamaica	GOJ 2016/2017 Invest Bond Series Ah	22.55 %	16-Nov-06	16-Nov-16	10.00	7.38	101.57	22.08 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

apl - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acpl - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

**Table 13: Government of Jamaica Indexed Bonds (US\$)**

<b>Borrower</b>	<b>Description</b>	<b>Effective Coupon Rate</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Original Tenor - Years</b>	<b>Years to Maturity Date</b>	<b>Price Estimate</b>	<b>Yield to Maturity</b>
Government of Jamaica	GOJ US\$ Indexed Bond-10.125% 2010	10.13 %	16-Jan-03	16-Jan-10	7.00	0.54	104.74	1.35 %
Government of Jamaica	GOJ US\$ Indexed Bond-10.125% 2009	10.13 %	31-Jan-03	30-Nov-09	6.00	0.42	100.00	10.13 %

All securities within six months to maturity are priced at par.

Yields have been adjusted to reflect corporate risk and tax exempt status.

aplr - Average Prime Lending RATE; mrmr - Median Residential Mortgage Rate

acplr - Average Commercial Prime Lending Rate; mcba - Arithmetic Average of Major Commercial Banks

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